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**UNITED STATES BANKRUPTCY COURT
THE SOUTHERN DISTRICT OF NEW YORK**

In re:

SIGNATURE APPAREL GROUP LLC,

Debtor.

Chapter 11

Case No. 09-15378 (JMP)

**NOTICE OF EFFECTIVE DATE OF FIRST AMENDED
CHAPTER 11 PLAN OF LIQUIDATION**

PLEASE TAKE NOTICE that by order dated July 1, 2010, the United States Bankruptcy Court for the Southern District of New York entered an order confirming the First Amended Plan of Liquidation of Signature Apparel Group LLC. (the “Plan”) (docket no. 131).

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on August 5, 2010.

Dated: New York, New York
August 10, 2010

**OLSHAN GRUNDMAN FROME
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By: /s/Andrea Fischer

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